

# 🔊 supporting documents required at interview

all loans	check
Two most recent consecutive pay slips	
Most recent group certificate	
Self employed – the last two years' personal and business tax returns and ATO assessments	
ID documents equivalent to 100pts*	
refinancing	check
Information required for all loans, plus:	
Statements for the last six months of any existing home loans or personal loans	
Most recent rates notice and building insurance policy on the property to be offered as security	
<b>Credit card:</b>	
– Statements for the last six months if card is being refinanced	
– Most recent statement if credit card(s) NOT being refinanced	
– Most recent statement if credit card(s) NOT being refinanced	
purchase (includes first home buyers)	check
Information required for all loans, plus:	
Bank statements for the last six months, to show your savings history	
Evidence of term deposits, shares and other investments (statements, certificates etc.)	
Statements for the last six months for any existing home loans or personal loans	
Most recent credit card statement	
Copy of the sale contract for the property being purchased	
other	check
<b>Investors:</b> also require...	
Evidence of investment property income; copy of lease, rent appraisal or rent receipts	
Rates notice for each property currently owned by investor	
<b>Construction:</b> also requires...	
Copy of builders fixed price tender (including all specifications) and copy of council approved plans	

- Your Aussie Mortgage Broker will need to see the original documents.
- If some of these documents are not available or if you need to discuss further, please contact your Aussie Mortgage Broker or Aussie Store.
- If your appointment is at the store we can make copies of the documentation to send with your application, however, if your appointment is in your home you will also need to provide copies where possible.
- Your Aussie Mortgage Broker will let you know if you need any additional information or documentation for your loan.

\* 100 Points ID: Birth Certificate or current Passport = 70 points; Drivers Licence = 40 points (N.B. If these documents are in your maiden name you will also need to provide a copy of your Marriage Certificate). Other documents that may contribute toward 100 points: Medicare card; Credit card; ATM/Debit card; Council Rates Notice; Pensioner Concession card; Health Care card; Tertiary Student ID card. AUS6143